

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court**  
**Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

HCN LP

Name of Transferee

JPMorgan Chase Bank, N.A.

Name of Transferor

Name and Address where notices to transferee  
should be sent:

c/o Halcyon Asset Management LLC  
477 Madison Avenue, 8<sup>th</sup> Floor  
New York, NY 10022  
Tel: 212-303-9487  
Fax: 212-838-8299  
Attn: Matt Seltzer  
Email: [mseltzer@halcyonllc.com](mailto:mseltzer@halcyonllc.com)

Court Claim # (if known): 17168

Amount of Claim Transferred: \$614,540.79

Date Claim Filed: September 18, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: (212) 303-9487

Last Four Digits of Acct #: \_\_\_\_\_

Name and Address where transferee payments  
should be sent (if different from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

**HCN LP, as Transferee**

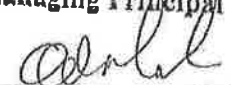
By: Halcyon Offshore Asset Management LLC, Its Investment Manager

By:  \_\_\_\_\_

Date: 2/20/13

Name: **James W. Sykes**

Title: **Managing Principal**

By:  \_\_\_\_\_

Date: 2/20/13

Name: **David Martino**

Title: **Controller**

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

### EVIDENCE OF TRANSFER OF CLAIM

For good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, **JPMORGAN CHASE BANK, N.A.**, with offices located at NY1-M138, 383 Madison Avenue, Floor 37, New York, New York 10179, ATTN: Jeffrey L. Panzo ("Assignor") does hereby unconditionally and irrevocably sell, transfer and assign unto the entities set forth below, with offices located at c/o Halcyon Asset Management LP, 477 Madison Avenue, New York, New York 10022 (collectively, "Assignee") all rights, title and interest in and to the claims of Assignor referenced as proof of claim number 17168 in the principal amount of \$1,281,895.69 plus all interest, fees and other amounts related thereto (the "Claim") against Lehman Brothers Holdings Inc. (the "Debtor") whose Chapter 11 bankruptcy case is pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") (or any other court with jurisdiction over the bankruptcy proceedings) as In re: Lehman Brothers Holdings Inc. Case No. 08-13555 et seq. (Jointly Administered).

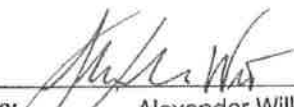
Halcyon Loan Trading Fund LLC	27.39%
HCN LP	47.94%
HLTS Fund II LP	<u>24.67%</u>
	100.00%

Assignor hereby waives any objection to the transfer of the Claim assigned herein (the "Assigned Claim") to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the Assigned Claim and recognizing the Assignee as the sole owner and holder of the Assigned Claim. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Assigned Claim, and all payments or distributions of money or property in respect of the Assigned Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, the undersigned has duly executed this Assignment of Claim  
by its duly authorized representative as of the date set forth below

ASSIGNOR:

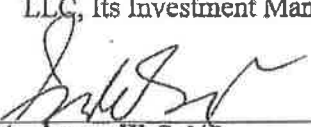
JPMORGAN CHASE BANK, N.A.


By:   
Name: Alexander Wilk  
Title: Authorized Signatory  
Date: 1-30-13

ASSIGNEE:

HALCYON LOAN TRADING FUND LLC

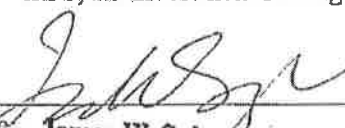
By: Halcyon Offshore Asset Management  
LLC, Its Investment Manager

By:   
Name: James W. Sykes  
Title: Managing Principal  
Date: 1/29/2013

By:   
Name: David Martino  
Title: Controller  
Date: 1/29/2013

HCN LP

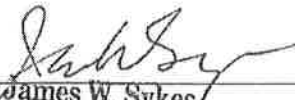
By: Halcyon Offshore Asset Management  
LLC, Its Investment Manager


By:   
Name: James W. Sykes  
Title: Managing Principal  
Date: 1/29/2013

By:   
Name: David Martino  
Title: Controller  
Date: 1/29/2013

**HLTS FUND II LP**

By: Halcyon Long Term Strategies LP, Its  
Investment Manager

By:   
Name: James W. Sykes  
Title: Managing Principal  
Date: 1/29/2013

By:   
Name: David Martino  
Title: Controller  
Date: 1/29/2013